

EXHIBIT H

ADJUSTED INCOME STATEMENTS OF THE DEBTORS

Adjusted Income Statements

ADJUSTED INCOME STATEMENTS

Lexington Precision Corporation Financial Statements Adjusted Income Statements

Exhibit D.1

In Thousands of U.S. Dollars

In Thousands of U.S. Dollars												
	For the Fiscal Year Ended											
	12/31/2004	%	12/31/2005	%	12/31/2006	%	12/31/2007	%	12/31/2008	%	12 Months Ended 7/31/2009	%
1 Net Sales	\$ 99,565	100.0%	\$ 84,884	100.0%	\$ 76,090	100.0%	\$ 74,587	100.0%	\$ 62,405	100.0%	\$ 51,367	100.0%
2 Growth Rate	n/a		-14.7%		-10.4%		-2.0%		-16.3%		-17.7%	
3 Material Cost	31,986	32.1%	26,545	31.3%	23,147	30.4%	22,444	30.1%	19,102	30.6%	16,321	31.8%
4 Direct Labor	11,945	12.0%	9,733	11.5%	8,744	11.5%	8,487	11.4%	6,260	10.0%	4,475	8.7%
5 Factory Overhead	40,332	40.5%	37,522	44.2%	32,881	43.2%	32,052	43.0%	26,676	42.7%	23,305	45.4%
6 Total Cost of Sales	84,263	84.6%	73,800	86.9%	64,772	85.1%	62,983	84.4%	52,038	83.4%	44,101	85.9%
7 Gross Profit from Operations	15,302	15.4%	11,084	13.1%	11,318	14.9%	11,604	15.6%	10,367	16.6%	7,266	14.1%
8 Marketing & Sales	1,231	1.2%	1,098	1.3%	1,060	1.4%	1,184	1.6%	1,135	1.8%	1,258	2.4%
9 General & Administrative	5,423	5.4%	4,926	5.8%	4,929	6.5%	4,799	6.4%	4,161	6.7%	4,053	7.9%
10 Total S&A Expenses	6,654	6.7%	6,024	7.1%	5,989	7.9%	5,983	8.0%	5,296	8.5%	5,311	10.3%
11 Operating Profit (Loss)	8,648	8.7%	5,060	6.0%	5,329	7.0%	5,621	7.5%	5,071	8.1%	1,955	3.8%
12 Removal of Gain on Sale of Assets	0	0.0%	(571)	-0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
13 Total Other Income (Expense)	0	0.0%	(571)	-0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
14 EBIT	8,648	8.7%	4,489	5.3%	5,329	7.0%	5,621	7.5%	5,071	8.1%	1,955	3.8%
15 Interest Expense	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
16 Earnings Before Taxes	8,648	8.7%	4,489	5.3%	5,329	7.0%	5,621	7.5%	5,071	8.1%	1,955	3.8%
17 Income Taxes	(3,100)	-3.1%	(1,600)	-1.9%	(1,900)	-2.5%	(2,000)	-2.7%	(1,800)	-2.9%	(700)	-1.4%
18 Net Income	\$ 5,548	5.6%	\$ 2,889	3.4%	\$ 3,429	4.5%	\$ 3,621	4.9%	\$ 3,271	5.2%	\$ 1,255	2.4%
19 EBIT	\$ 8,648	8.7%	\$ 4,489	5.3%	\$ 5,329	7.0%	\$ 5,621	7.5%	\$ 5,071	8.1%	\$ 1,955	3.8%
20 EBITDA	\$ 15,616	15.7%	\$ 11,725	13.8%	\$ 11,804	15.5%	\$ 11,376	15.3%	\$ 9,868	15.8%	\$ 6,389	12.4%

Note: Consolidated statements reflect the Rubber Group and Corporate